



## ANNOUNCEMENT

### CRDB BANK PLC RIGHTS ISSUE OF 435,306,432 ORDINARY SHARES AT TZS. 350 PER SHARE (THE OFFER)

Pursuant to the resolution for the Rights Issue which was passed at the Annual General Meeting (AGM) of CRDB Bank Plc. held on 9<sup>th</sup> May, 2015 and subsequent approvals by the regulators, the Directors of CRDB Bank Plc hereby announce the issuance of the Rights shares in the ratio of one (1) New Ordinary Share for every five (5) Ordinary Shares to the Shareholders who will be on the Bank's Register of Members at the close of business on Thursday, 18<sup>th</sup> June 2015 (Record Date).

The Rights Issue is fully underwritten.

**Timetable of Principal Events will be as follows:**

Activity	Time
Record Date (Cut-off Date)	18 <sup>th</sup> June 2015
Distribution of IM and PALs to Eligible Shareholders	22 <sup>nd</sup> June 2015
Commencement of the Rights Issue	26 <sup>th</sup> June 2015
Closing Date	16 <sup>th</sup> July 2015
Announcement of Offer Results	10 <sup>th</sup> August 2015
Listing and Commencement of Trading at the DSE	14 <sup>th</sup> August 2015

For more information Shareholders are advised to read the Information Memorandum and the Provisional Allotment Letter that will be posted to them. The Information Memorandum can be obtained from all CRDB Bank branches country wide, the Dar es Salaam Stock Exchange (DSE), Stock Brokers' offices and can also be accessed through the Bank's website, [www.crdbbank.com](http://www.crdbbank.com)

**By Order of the Board**

**Company Secretary**  
16<sup>th</sup> June, 2015